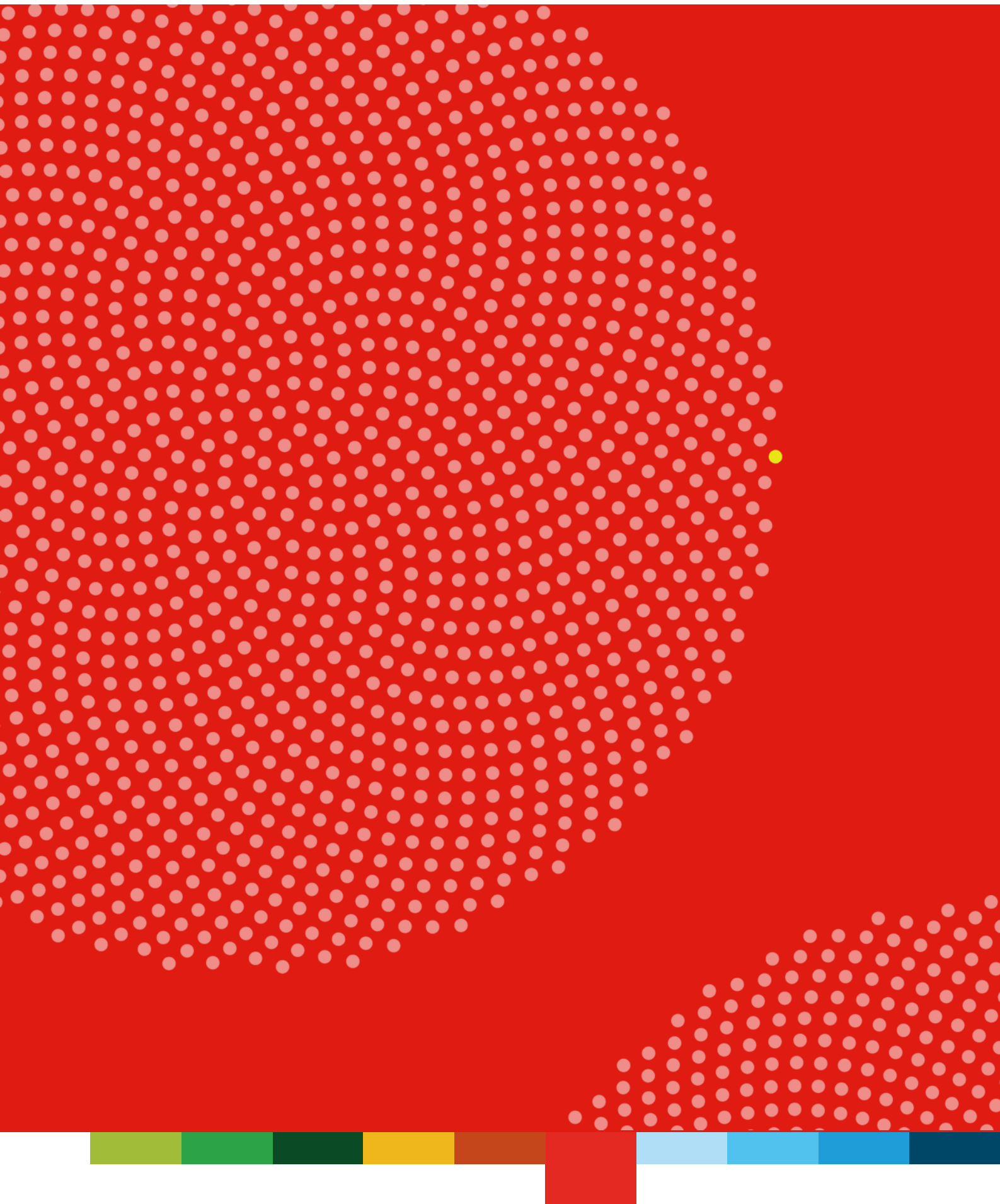




ZICO | capital



About us



ZICO Capital Sdn Bhd (Registration no.: 201601030444 (1201385-D)) (“ZICO Capital Malaysia”) is a specialised independent provider of corporate finance and capital markets advisory for private and public-listed companies in Malaysia and across Southeast Asia.

MALAYSIA

Managed by a team of highly experienced professionals, we offer a myriad of financial advisory and management services.

ZICO Capital Malaysia was granted a Capital Markets Services Licence (“CMSL”) by the Securities Commission Malaysia (“SC”) in 2017 to conduct the regulated activity of advising on corporate finance.

ZICO Capital Malaysia was admitted to the Register of Advisers for the LEAP Market of Bursa Malaysia Securities Berhad (“Bursa Securities”) in 2021.

ZICO Capital Malaysia was also approved by the SC in 2023, to act as an independent adviser in respect of the take-overs, mergers and compulsory acquisition proposals under the Rules on Take-Overs, Mergers and Compulsory Acquisitions by the SC.

Why us?

Our team of experienced corporate financiers have more than 40 years of experience (in aggregate) in the corporate finance industry, with strong track record of successfully executing capital market deals in Malaysia. Our team members have previously been involved in both—equity and debt fund-raising exercises including initial public offerings (“IPO”) and bonds/sukuk issuance as well as merger and acquisition transactions. We are capable in providing innovative structures to customise to our clients’ need.

In addition to the above, we are a part of the ZICO Holdings group of companies with access to ZICO group’s regional offices and services that spans over eight (8) ASEAN Countries. By leveraging ZICO group’s multidisciplinary services, our clients will also have access to our in-house expertise in advisory, legal, corporate secretarial, asset management and other professional services.

Our services

EQUITIES

- Act as Approved Adviser for IPO on LEAP Market and Financial Adviser for IPO on Main Market and ACE Market.
- Pre-IPO handholding, readiness, and suitability assessment
- Act as an Independent Adviser for related party transactions, major disposals and take-overs related proposals
- Valuation advisory

DEBT

- Issuance of Sukuk/Bond in capital market
- Loan syndication or other banking facilities
- Project financing
- Asset securitisation
- Profit monetisation

MERGERS & ACQUISITION

- Local and foreign mergers and acquisitions
- Asset disposals/acquisitions
- Valuation of assets/business

GENERAL ADVISORY

- Financial modelling and valuation for decision making and financing purpose
- Business advisory for expansion and corporate exercise
- Corporate restructuring
- Other general advisory

Contacts



Ghafar has more than 20 years of experience in audit and investment banking which includes experience in fund-raising exercises particularly IPO, mergers and acquisitions, independent advisory assignments, valuation and risk management. He had completed nine (9) IPOs for companies involved in the various industries on Main, ACE and LEAP Market, and more than 10 independent advisory assignments during his employment in two established local investment banks and a corporate finance boutique firm.

Abd Ghafar Hamzah

Chief Executive Officer

abd.ghafar.hamzah@zicoholdings.com

t. +6012 273 1001



Saifuddin has more than 25 years of experience in audit, corporate and investment banking which includes experience in fund-raising exercises – IPOs and private debt securities issues, mergers and acquisitions, restructurings and valuations. He is particularly strong in Capital Markets and implementation of Corporate Finance and Debt transactions. He has advised and assisted in numerous corporate finance transactions for diverse groups of established organisations. He has a wealth of experience in fund-raising exercises including IPOs and private debt securities issues, mergers and acquisitions, restructurings and valuations.

Saifuddin Abu Bakar

Adviser

saifuddin.abubakar@zicoholdings.com

t. +603 2087 9641



ZICO Capital is a specialised provider of corporate finance and capital markets advisory for private and public-listed companies in Singapore, Malaysia and in other ASEAN member countries. We are registered with the Monetary Authority of Singapore and the Securities Commission of Malaysia to provide a myriad of financial advisory and management services. ZICO Capital is a part of ZICO, an integrated network of multidisciplinary firms helping organisations and individuals succeed in ASEAN. **More about us:** www.zicoholdings.com

Trusted Advisors

Building Trusting Relationships Through Innovative Solutions