





# About us



ZICO Capital is a specialised independent provider of corporate finance and capital markets advisory for private and public-listed companies in Singapore, Malaysia and across Southeast Asia.

### **SINGAPORE**

Managed by a team of highly experienced professionals, we offer a myriad of financial advisory and management services. In Singapore, we also offer full sponsorship & Issuer manager services to listed companies.

ZICO Capital Singapore was granted a Capital Markets Services licence ("CMS licence") by the Monetary Authority of Singapore in July 2016. It was approved as an Accredited Issue Manager and a Full Sponsor by the Singapore Exchange Securities Trading Limited ("SGX-ST") in August 2016.

### Why us?

Our team of experienced corporate financiers have more than than 40 years of experience (in aggregate) in the corporate finance industry, with strong track record of successful capital market deals in Singapore and in Malaysia. Our team has been involved in more than 45 initial public offerings/reverse take-overs, fund-raising exercises involving rated and unrated bonds, led in multiple corporate finance and advised on numerous advisory transactions. We have the experience to provide innovative structures based on our team members' track record.

We are part of the ZICO Holdings Group of companies and have access to ZICO Group's regional offices and services that spans over 8 ASEAN Countries. Being in the ecosystem of a mature network of multidisciplinary services, our clients have access to our in-house expertise in advisory, legal, corporate secretarial, asset management and other services.

## **Our services**

Advising on mergers and acquisitions, general takeovers, reverse takeovers. privatisations, delisting and other corporate exercises.

Managing equity fund-raising activities such as initial public offerings, reverse takeovers and secondary fund raisings

Full sponsorship & Issuer Manager services to companies listed on the SGX-ST, providing advisory services through continuing listing obligations.

Managing debt fund-raising activities including securitization of assets and issuance of rated and unrated debt instruments.

**Providing financial** advisory, management services and tailormade solutions for private and publiclisted companies.

Advising and managing debt restructuring transactions

**Providing project** advisory services

### **Contacts**



Alex has vast experience in the area of corporate finance. In Alex Tan his 20 years career, he has led and completed numerous Chief Executive Officer corporate finance transactions and secondary market and alex.tan@zicoholdings.com advisory transactions for some notable establishments.

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Karen has almost 20 years of experience in the corporate Karen Soh finance sector. She was responsible for the management of Managing Director numerous initial public offerings ("IPO"), rights issues and karen.soh-tham@zicoholdings.com financial advisory transactions such as general takeover t. +65 6636 4028 ("RTO"), offers. reverse takeovers privatisations, acquisitions and divestments as well as interested person transactions.





ZICO Capital is a specialized provider of corporate finance and capital markets advisory for private and public-listed companies in Singapore, Malaysia and in other ASEAN member countries. We are registered with the Monetary Authority of Singapore and the Securities Commission of Malaysia to provide a myriad of financial advisory and management services. ZICO Capital is a part of ZICO, an integrated network of multidisciplinary firms helping organisations and individuals succeed in ASEAN. **More about us:** <u>www.zicoholdings.com</u>



Building Trusting Relationships Through Innovative Solutions